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Reimagine Recovery – the opportunity for financial leadership

Date: 10 December 2020 (Thursday)

Time: Reimagine Recovery - the opportunity for financial leadership (Webinar for audience) 4:00-6:35pm

City: Hong Kong

3:30pm – 4:00pm	Registration for Conference
4:00pm – 4:05pm	Opening Speech Ms. Vicky Li, Regional Vice President, North Asia, The Association of International Certified Professional Accountants
4:05pm – 4:15pm	Keynote Speech Responsible Financial Leadership Mr. Nick Jackson, FCMA, CGMA, CIMA President
4:15pm – 4:25pm	Keynote Speech Mr. Joseph H.L. Chan, JP Under Secretary for Financial Services and the Treasury, The Government of Hong Kong SAR
4:25pm – 5:00pm	Session 1 (Webinar) Keynote Presentation Driving resilience beyond disruption (Presentation and Q&A) Finance and accounting faces a future of continuous disruption, driven by an accelerating pace of change that's only getting faster. This session will explore changes that will impact on the ways we work, the services provided and the skills needed to thrive as we head further into the 2020s.



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	<p>Mr. Andrew Harding, FCMA, CGMA, Chief Executive – Management Accounting at the Association of International Certified Professional Accountants</p>
5:00pm – 6:30pm	<p>Session 2 (Webinar)</p> <p>Finance Transformation - The Human Perspective</p> <p>Today, organisations are transforming their finance functions — investing in new and emerging technologies to streamline operations and drive efficiency. However, underinvestment in people can spell disaster for transformation programmes and the wider organisation. In an increasingly digital world, are we neglecting the people perspective?</p> <p>Keynote Remark 1 (20 mins)</p> <p>Mr. Jeff Tang Partner, People Advisory Services Ernst & Young Tax Services Limited</p> <p>Keynote Remark 2 (20 mins)</p> <p>Prof. Guochang Zhang Chung Hon-Dak Professor in Accounting The University of Hong Kong</p>



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	<p>Panel Discussion (50 mins)</p> <p>Panel Chair: Dr. Irelan Tam, FCMA, CGMA, CPA, DBA Chairlady, Hong Kong Branch Committee, CIMA</p> <p>Panelists: Mr. Eric Chan Senior Director – Financial Control CLP Power Hong Kong Limited</p> <p>Mr. John Killian Group Risk Officer Hong Kong Exchanges and Clearing Limited</p> <p>Mr. Gilbert Lee Head of Strategy & Planning and Chief of Staff to Chief Executive Hang Seng Bank</p> <p>Mr. Vincent Li National Deputy Audit & Assurance Managing Partner Deloitte China</p> <p>Mr. Dennis Tam General Manager – Financial Control MTR Corporation Ltd.</p>
6:30pm – 6:35pm	<p>Closing Speech</p> <p>Mr. Paulus Chau, Associate Director, Hong Kong and Emerging Markets, The Association of International Certified Professional Accountants</p>



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Opening Speech



Vicky Li
Regional VP, North Asia, the Association of International Certified Professional Accountants
Secretary General, CGMA 100 – the North Asia Management Accounting Leaders Think Tank

Vicky has been in Shanghai since 2004 when she was appointed as the China Chief Representative of CIMA (Chartered Institute of Management Accountants). She was then promoted to the Country Director. In 2011, she took up the role of Regional Director, North Asia covering markets include mainland China, Hong Kong, Macau, Taiwan, Mongolia, South Korea and Japan etc. In 2016 she was appointed as the regional VP, North Asia, the Association of International Certified Professional Accountants.

She worked with the leading companies at both international and local levels to complete the research reports on Enterprise Governance and the Finance Shared Service Industry of China etc. During 2015-2016, she teamed up with the NAACC (National Accounting Assessment & Certification Centre, Ministry of Finance, China), SNAI (Shanghai National Accounting Institute), CACFO (Chinese Association of CFOs) and CICPA (Chinese Institute of Certified Public Accountants) to publish *Chinese-English Management Accounting Terminology*, *Chinese Management Accounting Competency Framework*, and *Management Accounting Essential Tools (English-Chinese Edition)* respectively. Vicky was elected to be a member of the Executive Committee, BritCham. She was also a leading judge and advisor for the British Business Awards, the Annual Chinese CFO Awards and the Best Employer Awards. From 2014, she was appointed as the advisor of MPAcc (Master in Professional Accounting) program, Antai College of Economics & Management, Shanghai Jiaotong University. She is also a TV commentator for the well-known business programs including *Boss Town*, *Brainstorm* and *Unlocking Finance Intelligence* etc. She is a FCMA and CGMA.

She was granted the EMBA from the China Europe International Business School and MA in International Political Economy from the University of Birmingham, UK.



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Keynote Speech

Responsible Financial Leadership



Nick Jackson, FCMA, CGMA – CIMA President

Nick was co-opted to CIMA Council in 2009. This was in recognition of his role in promoting the value of CIMA as a balanced qualification for public sector finance professionals. In 2011, he became a membership assessor, and in 2013, as vice chairman of the professional standards and conduct committee; he led a review into the conduct processes, following concerns arising from a couple of high-profile cases.

In 2014, Nick was elected to the Executive Committee as Member without Portfolio, and remains an active advocate for CIMA, delivering talks to promote management accounting, with a particular focus on the public sector.

Nick lives in Buckingham with his fiancée. In his spare time, he can be found either in an art gallery, in the kitchen, singing, or watching rugby or cricket.

Keynote Speech



Mr. Joseph H. L. Chan, JP Under Secretary for Financial Services and the Treasury The Government of Hong Kong SAR

Mr Chan was appointed the Under Secretary for Financial Services and the Treasury on 16 August 2017.

Mr Chan has many years of senior executive experience in the banking industry. He was a Managing Director in the Global Markets Division of Credit Agricole Corporate & Investment Bank, and was a Managing Director in Financial Markets of Standard Chartered Bank.

Prior to joining the Government, Mr Chan held multiple roles in a number of public and professional bodies, including Vice President of the Hong Kong Society of Financial Analysts, Director of Hong Kong Securities & Investment Institute, Advisor of the Chinese Gold & Silver Exchange Society, as well as a General Committee member of the Hong Kong General Chamber of Commerce. Mr Chan was also a member of the Central & Western District Council.

Mr Chan holds a Bachelor of Arts in Economics (Hon) and Psychology from the University of Michigan, USA. He is also a Chartered Financial Analyst.



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Session 1

Keynote Presentation

Driving resilience beyond disruption (Presentation and Q&A)



Andrew Harding, FCMA, CGMA
**Chief Executive – Management Accounting, Association of
International Certified Professional Accountants**

Andrew Harding, FCMA, CGMA, is Chief Executive – Management Accounting at the Association of International Certified Professional Accountants.

Andrew leads all management accounting activities for the Association, develops plans and strategies, manages relationships and delivers results for members. He is also focused on driving value for members, firstly by globalizing Continuing Professional Development (CPD).

Andrew is a Deloitte alumnus, having started his career in the mid-1980s as a trainee auditor. He progressed into training and development from there, and then began professional body work in 1991. He joined CIMA in 2009, originally as Executive Director for Global Markets, and became Managing Director in 2011 – a position he held until 2016. Andrew served as Non-Executive Chairman of GTS Chemicals PLC, a Chinese company listed in London, from 2014 to 2016.

Session 2

Finance Transformation - The Human Perspective

Keynote Remark 1



Mr. Jeff Tang
Partner
Ernst & Young Tax Services Limited

Jeff is a Partner of People Advisory Services at EY with focus in helping clients to align their people and organization strategy. His core expertise includes advising clients in financial sectors on areas related to executive remuneration, as well as managing complex board and regulatory relations and matters.

With more than 20 years of corporate and consulting experience, Jeff has worked with a diverse clientele including statutory bodies, universities, regulatory bodies, sovereign wealth funds, financial institutions, large



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Asian corporates and multinationals across Asia Pacific, Europe and the US.

His expertise spans across managing complex people and organizational transformations, HR digitalization, executive remuneration, organizational design and competency frameworks. He has advised regulators and bank CEOs across the region on topics such as digital readiness and Bank Culture Reform

Jeff is passionate about AI, robotics, RPAs, and recently led a research initiative with the Hong Kong University of Science and Technology on identifying and understanding the key talent challenges in the Fintech landscape. He has spoken at numerous professional and industry events on the latest developments in HR digitalization, the Future of Work, and agile working. He has published multiple pieces of thought leadership on HR transformation and the changing role of HR. He regularly contributes thought-leadership to the Employers' Federation of Hong Kong (EFHK) and media outlets including CNBC, WSJ, SCMP, and the HK Economic Journal.

Keynote Remark 2



Prof. Guochang Zhang
Chung Hon-Dak Professor in Accounting
The University of Hong Kong

Guochang Zhang is the Chung Hon-Dak Professor in Accounting at the University of Hong Kong. He previously held academic positions at the Hong Kong University of Science and Technology and The University of Waterloo, Canada. He received a Bachelor degree (Engineering) from Shanghai Jiaotong University, and an MSc (Accounting) and a PhD (Finance) from the University of British Columbia.

He has published papers in top academic journals including The Accounting Review, Journal of Accounting and Economics, Journal of Accounting Research, Contemporary Accounting Research, Review of Accounting Studies, and Management Science, and has authored a monograph "Accounting Information and Equity Valuation: Theory, Evidence, and Applications." He serves as an Associate Editor of European Accounting Review, and is a member of the Financial Reporting Standards Committee of the Hong Kong Institute of Certified Public Accountants.



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Panel Discussion

Panel Chair



Dr. Irelan Tam, FCMA, CGMA, CPA, DBA
Chairlady, Hong Kong Branch Committee, CIMA

Dr Irelan Tam, FCMA, CGMA, FCPA, CMQ/OE, CSSBB, PMP, DBA, MPhil, Msc IS, Msc Mgt. Irelan has 30 years working experiences in FP&A, budgeting, business integration, Business Performance Management, Project Management, Information System development, internal control and supply chain optimization. She began her career with Jardines Marketing Services, and moved to various accounting functions in different companies. She had worked in Johnson & Johnson for twenty years and was the Regional Finance Director for Johnson & Johnson Medical Asia Pacific responsible for establishing the Centre of Excellence in driving business performance management, business analytics and business reporting. She is currently the Finance Director of a listed company in Hong Kong.

She was awarded Master of Philosophy in Applied Psychology in 2016; Doctorate degree in Business Administration in 2005; Master degree of Science in Management (Health Care) in 2002 and Master degree of Science in Information Systems in 1995 all by Hong Kong Polytechnic University. She is also a member of Certified Manager of Quality /Organizational Excellence and PMP of Project Management Institute. Irelan joint CIMA Hong Kong as the committee member since 2014 to support branch activities and members' continuous education. Irelan had conducted several workshops with HKICPA and HKU SPACE on Management Accounting practices, risk management and business management.

Panelists



Mr. Eric Chan
Senior Director – Financial Control
CLP Power Hong Kong Limited

Eric has been with CLP for 15 years. As the Senior Director – Financial Control, Eric is responsible for governance, financial planning and reporting of the company. Before he was appointed to his present position, he had held various management roles in the company's gas supply development, corporate strategy, commercial development, planning & business development. Prior to joining CLP, Eric had worked at the venture capital and telecom industries.

Eric possesses qualifications of CPA, CFA and a MBA degree.



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**Mr. John Killian
Group Risk Officer
Hong Kong Exchanges and Clearing Limited**

John joined HKEX in 2017 as Group Chief Financial Officer and became Group Risk Officer in Feb 2020. Prior to joining the Exchange, John was the Asia Pacific Controller for Goldman Sachs & Co. as well as Alternate Chief Executive of Goldman Sachs Asia Bank. John's experience in Asia's financial markets began with Deutsche Bank A.G. where he was Asia CFO ranging from mainland China and Japan to Sri Lanka and Indonesia. John's background is in derivatives where he was head of Derivative Product Control for Deutsche Bank / Bankers Trust Co. in New York. John's career began in Audit and Advisory at Arthur Andersen & Co. John holds an EMBA from Columbia University as well as a Bachelor of Accounting from Marist College in New York.



**Mr. Gilbert Lee
Head of Strategy & Planning and Chief of Staff to Chief Executive
Hang Seng Bank**

Gilbert Lee is Head of Strategy & Planning and Chief of Staff to Chief Executive in Hang Seng Bank, a global top-50 commercial bank by market capitalisation, and is a member of the Bank's Executive Committee, Asset & Liability Management Committee and Risk Management Committee. He represents Hang Seng Bank to sit on the FinTech Committee, Belt & Road Committee, Greater Bay Area Committee and RMB Services Committee of the Hong Kong Association of Banks.

He leads corporate strategy, corporate development & M&A, corporate innovation & partnership, Greater Bay Area business development, CEO Office and programme management office. The businesses he covers include retail and private banking, wholesale banking, asset management, securities brokerage, insurance and Hang Seng Index in Hong Kong and China. Gilbert develops and leads the Bank's strategic partnerships including Tencent and Hong Kong Science & Technology Park. He co-led the Bank's record-setting RMB30Bn disposal of a top-10 commercial bank in China in 2015, and launched a Bank-sponsored social media platform for college teenagers in 2018.

Gilbert is a frequent speaker on strategy, innovation and finance. He earned an MBA from INSEAD and is a Chartered Financial Analyst, an Associate Life Management Institute (ALMI) and an Associate of HK Institute of Directors (AHKIoD). He is also a member of the Hong Kong Academy of Finance under the Hong Kong Monetary Authority.



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Mr. Vincent Li
National Deputy Audit & Assurance Managing Partner
Deloitte China

Vincent has over 29 years of experience in audit practice. His served clients include state-owned, multinational entities listed in Hong Kong and overseas.

Vincent oversees and leads the transformation of Deloitte China Audit and Assurance practice to serve existing markets and clients in a smarter way, leveraging innovation and new technologies, achieving greater consistency and standardization, driving quality enhancements and delivering a higher impact experience. He has led and supported a series of innovation and drives the adoption and application of data analytics, AI/Robotics and other advanced technologies at the practice, including Deloitte financial robot, financial data analysis platform (Spotlight), intelligent document review platform (IDRP), Drone based stock taking solution, etc



Mr. Dennis Tam
General Manager - Financial Control
MTR Corporation Ltd.

Mr. Tam has been the General Manager – Financial Control of MTR since October 2019. He is responsible for Group accounting and reporting, financial control, taxation, planning and budgeting, as well as accounting operations of MTR's Hong Kong businesses. He has over 20 years of experience in finance, treasury, taxation and risk management in transportation, infrastructure and property sectors, after trained in KPMG for five years. Before joining MTR, he was the Financial Controller of Hysan Development Limited and prior to that, he served Hutchison Ports, Transport International Holdings Limited and Goodman DP World Hong Kong Limited for a number of managerial positions. He attained a Business Administration degree from the Chinese University of Hong Kong, a Master Degree of Business Administration in Finance from the Hong Kong University of Science and Technology and a Master Degree in Laws in Corporate Financial Law from the University of Hong Kong.



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Closing Speech



Mr. Paulus Chau
Associate Director, Hong Kong and Emerging Markets
Association of International Certified Professional Accountants

Paulus Chau is the Associate Director at Association of International Certified Professional Accountants (Association). He joined the Association in February 2018 and has over 25 years of sales and marketing experience. He is responsible for Hong Kong and Emerging Markets at the Association, involving in business development, member and student services and marketing and promotion.

Mr. Chau holds a Professional Diploma in Business Studies (Marketing) from The Hong Kong Polytechnic, and an MBA degree and a Master of Science degree in Information Systems Management from The Hong Kong University of Science & Technology.